

# HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 426.269.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

## Balance Sheet (NIC) 30 September 2017

(EURO)

BoP Instruction nr. 23/2004 (Indicative references))	30/09/2017			31/12/2016
	Value before provisions, impairment and amortisation	Provisions, impairment and amortisations	Net value	
	1	2	3 = 1 - 2	
<b>Assets</b>				
Cash and deposits at central banks	180,434,094	-	180,434,094	37,528,737
Deposits with banks	23,654,664	-	23,654,664	88,759,084
Financial assets held for trading	370,132,269	-	370,132,269	393,967,057
Available-for-sale financial assets	376,155,813	6,008,658	370,147,155	426,781,986
Loans and advances to banks	411,078,669	15,390,537	395,688,132	34,804,291
Loans and advances to customers	634,673,914	155,918,367	478,755,547	398,312,018
Held-to-maturity investments	-	-	-	-
Derivatives for risk management purposes	-	-	-	-
Non-current assets held for sale	3,600,000	-	3,600,000	3,600,000
Other tangible assets	26,259,328	22,227,671	4,031,657	5,307,967
Intangible assets	32,110,264	21,599,370	10,510,894	12,204,121
Investments in subsidiaries and associates	414,033,776	165,916,700	248,117,076	236,580,870
Current income tax assets	6,562,915	-	6,562,915	6,174,040
Deferred income tax assets	128,294,491	-	128,294,491	129,337,332
Other assets	438,055,161	7,154,913	430,900,248	412,114,264
<b>Total Assets</b>	<b>3,045,045,358</b>	<b>394,216,216</b>	<b>2,650,829,142</b>	<b>2,185,471,767</b>
<b>Passivo</b>				
Deposits from central banks	60,000,000	-	60,000,000	60,000,000
Financial liabilities held for trading	277,617,538	-	277,617,538	295,683,153
Deposits from banks	980,629,084	-	980,629,084	901,261,798
Due to customers	330,922,321	-	330,922,321	279,764,792
Debt securities issued	103,080,264	-	103,080,264	103,091,557
Derivatives for risk management purposes	-	-	-	-
Provisions	60,535,176	-	60,535,176	88,224,698
Current income tax liabilities	1,760,419	-	1,760,419	2,615,437
Deferred income tax liabilities	682,629	-	682,629	-
Subordinated debt	-	-	-	-
Other liabilities	264,890,951	-	264,890,951	154,919,913
<b>Total Liabilities</b>	<b>2,080,118,382</b>	<b>0</b>	<b>2,080,118,382</b>	<b>1,885,561,348</b>
<b>Equity</b>				
Share capital	844,769,000	-	844,769,000	426,269,000
Share premium	8,796,305	-	8,796,305	8,796,305
Other equity instruments	3,731,000	-	3,731,000	83,731,000
Fair value reserve	1,838,158	-	1,838,158	(3,160,794)
Other reserves, retained earnings and other comprehensive income	(214,528,394)	-	(214,528,394)	(64,444,588)
Profit for the period	(73,895,308)	-	(73,895,308)	(151,280,504)
<b>Total Equity</b>	<b>570,710,761</b>	<b>0</b>	<b>570,710,761</b>	<b>299,910,419</b>
<b>Total Equity and Liabilities</b>	<b>2,650,829,143</b>	<b>0</b>	<b>2,650,829,143</b>	<b>2,185,471,767</b>

Head of Accounting

António Carlos Gomes Pacheco

Board Member

Hiroki Miyazato