

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	30.06.2025
	Amount
Cash, cash balances at central banks and other demand deposits	484 580 495
Cash on hand	2 165
Cash balances at central banks	473 024 892
Other demand deposits	11 553 438
Financial assets held for trading	918 376 662
Derivatives	28 164 512
Equity instruments	0
Debt securities	890 212 150
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	16 459 957
Equity instruments	15 550 200
Debt securities	885 257
Loans and advances	24 500
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	396 057 066
Equity instruments	0,00
Debt securities	396 057 066,00
Loans and advances	0
Financial assets at amortised cost	1 509 330 500
Debt securities	553 274 387
Loans and advances	956 056 113
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	11 200 778
Property, plant and equipment	11 200 778
Investment property	0
Intangible assets	1 028 857
Goodwill	0
Other intangible assets	1 028 857
Tax assets	119 104 498
Current tax assets	21 696 375
Deferred tax assets	97 408 123
Other assets	111 773 285
Non-current assets and disposal groups classified as held for sale	0
Total assets	3 567 912 098

1.2 Liabilities

	30.06.2025
	Amount
Financial liabilities held for trading	133 805 018
Derivatives	37 523 850
Short positions	96 281 168
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2 721 877 910
Deposits	2 439 877 173
Debt securities issued	272 563 363
Other financial liabilities	9 437 374
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	3 791 268
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1 565 500
Other provisions	2 225 768
Tax liabilities	14 502 153
Current tax liabilities	9 115 162
Deferred tax liabilities	5 386 991
Share capital repayable on demand	0,00
Other liabilities	53 346 948
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2 927 323 297

1.3 Equity

	30.06.2025
	Amount
Capital	871 277 660
Paid up capital	871 277 660
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-205 110 614
Items that will not be reclassified to profit and loss	-20 984 311
Tangible assets	0
Intangible assets	0,00
Actuarial gains or loss on defined benefit pension plans	-20 984 311
Non-current assets and disposal groups classified as held for sale	0,00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-184 126 303
Hedges of net investments in foreign operations [effective portion]	16 646 273
Foreign currency translation	-196 341 819
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-2 683 932
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1 746 825
Retained earnings	-464 916 110
Revaluation reserves	0
Other reserves	306 666 079
Funds for general banking risks [if presented within equity]	0
Other	306 666 079
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	1 013 820
(-) Interim dividends	0
Minority interests [Non-controlling interests]	17 819 644
Accumulated Other Comprehensive Income	17 819 644
Other items	0,00
Total equity	640 588 801
Total equity and total liabilities	3 567 912 098

2. Statement of profit or loss

	30.06.2025
	Amount
Interest income	120 882 695
Financial assets held for trading	52 802 408
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	10 806 810
Financial assets at amortised cost	56 753 687
Derivatives - Hedge accounting, interest rate risk	0
Other assets	519 790
Interest income on liabilities	0
(Interest expense)	96 770 148
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	96 333 198
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	436 950
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	6 434 550
(Fee and commission Expenses)	655 382
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	5 868 579
Financial assets at fair value through other comprehensive income	3 229 273
Financial assets at amortised cost	2 639 306
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	8 212 179
Gains or (-) losses on trading financial assets and liabilities, net	1 395 708
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	12 354
Gains or (-) losses from hedge accounting, net	-90 141
Exchange differences [gain or (-) loss], net	-15 394 403
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	247 052
Other operating income	5 780 860
(Other operating Expenses)	1 462 980
TOTAL OPERATING INCOME, NET	34 460 923

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2. Statement of profit or loss (continuation)

	30.06.2025
	Amount
(Administrative Expenses)	25 501 190
(Staff Expenses)	18 245 627
(Other administrative Expenses)	7 255 563
(Depreciation)	2 070 290
(Property, Plant and Equipment)	1 926 375
(Investment Properties)	0
(Other intangible assets)	143 915
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	690 284
(Commitments and guarantees given)	696 476
(Other provisions)	-6 192
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	1 190 722
(Financial assets at fair value through other comprehensive income)	425 394
(Financial assets at amortised cost)	765 328
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	39 035
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	39 035
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	3 103 308
(Tax Expenses or (-) income related to profit or loss from continuing operations)	1 985 426
Profit or (-) loss after tax from continuing operations	1 117 882
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	1 117 882
Attributable to minority interest [non-controlling interests]	104 062
Attributable to owners of the parent	1 013 820

3. Statement of comprehensive income

	30.06.2025
	Amount
Profit or (-) loss for the year	1 117 882
Other comprehensive income	1 234 374
Items that will not be reclassified to profit or loss	2 069 284
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	2 069 284
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	-834 910
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	-230 910
Translation gains or (-) losses taken to equity	-230 910
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-314 000
Valuation gains or (-) losses taken to equity	2 489 880
Transferred to profit or loss	-2 803 880
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-290 000
Total comprehensive income for the year	2 352 256
Attributable to minority interest [Non-controlling interest]	271 000
Attributable to owners of the parent	2 081 256