

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	30.09.2025
	Amount
Cash, cash balances at central banks and other demand deposits	433,353,273
Cash on hand	5,729
Cash balances at central banks	418,754,803
Other demand deposits	14,592,741
Financial assets held for trading	910,055,356
Derivatives	23,984,130
Equity instruments	0
Debt securities	886,071,226
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	16,676,425
Equity instruments	15,739,147
Debt securities	912,936
Loans and advances	24,342
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	369,613,916
Equity instruments	0.00
Debt securities	369,613,916.00
Loans and advances	0
Financial assets at amortised cost	1,503,122,736
Debt securities	564,751,657
Loans and advances	938,371,079
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	10,748,515
Property, plant and equipment	10,748,515
Investment property	0
Intangible assets	1,274,614
Goodwill	0
Other intangible assets	1,274,614
Tax assets	120,556,646
Current tax assets	19,773,306
Deferred tax assets	100,783,340
Other assets	129,011,343
Non-current assets and disposal groups classified as held for sale	0
Total assets	3,494,412,824

1.2 Liabilities

	30.09.2025
	Amount
Financial liabilities held for trading	72,764,675
Derivatives	28,964,963
Short positions	43,799,712
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2,699,321,951
Deposits	2,438,617,822
Debt securities issued	251,910,901
Other financial liabilities	8,793,228
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	3,752,468
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1,647,777
Other provisions	2,104,691
Tax liabilities	14,341,921
Current tax liabilities	8,768,997
Deferred tax liabilities	5,572,924
Share capital repayable on demand	0.00
Other liabilities	60,906,384
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2,851,087,399

1.3 Equity

	30.09.2025	Amount
Capital		871,277,660
Paid up capital		871,277,660
Unpaid capital which has been called up		0
Share premium		8,796,305
Equity instruments issued other than capital		105,042,017
Equity component of compound financial instruments		105,042,017
Other equity instruments issued		0
Other equity		0
Accumulated other comprehensive income		-201,181,846
Items that will not be reclassified to profit and loss		-20,984,311
Tangible assets		0
Intangible assets		0.00
Actuarial gains or loss on defined benefit pension plans		-20,984,311
Non-current assets and disposal groups classified as held for sale		0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates		0
Changes in fair value of equity instruments measured at fair value through other comprehensive income		0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income		0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]		0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]		0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability		0
Items that may be reclassified to profit and loss		-180,197,535
Hedges of net investments in foreign operations [effective portion]		16,646,273
Foreign currency translation		-194,124,821
Hedging derivatives. Cash flow hedges reserve (effective portion)		0
Fair value changes of debt instruments measured at fair value through other comprehensive income		-972,162
Hedging instruments [not designated elements]		0
Non-current assets and disposal groups classified as held for sale		0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates		-1,746,825
Retained earnings		-464,915,979
Revaluation reserves		0
Other reserves		306,666,183
Funds for general banking risks [if presented within equity]		0
Other		306,666,183
(-) Treasury shares		0
Profit or loss attributable to Owners of the parent		-255,328
(-) Interim dividends		0
Minority interests [Non-controlling interests]		17,896,413
Accumulated Other Comprehensive Income		17,896,413
Other items		0.00
Total equity		643,325,425
Total equity and total liabilities		3,494,412,824

2. Statement of profit or loss

	30.09.2025
	Amount
Interest income	185,988,673
Financial assets held for trading	83,336,578
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	16,053,415
Financial assets at amortised cost	85,965,714
Derivatives - Hedge accounting, interest rate risk	0
Other assets	632,966
Interest income on liabilities	0
(Interest expense)	151,841,616
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	151,255,200
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	586,416
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	9,449,710
(Fee and commission Expenses)	967,281
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	7,899,456
Financial assets at fair value through other comprehensive income	4,902,964
Financial assets at amortised cost	2,996,492
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	6,696,168
Gains or (-) losses on trading financial assets and liabilities, net	1,681,698
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	-6,078
Gains or (-) losses from hedge accounting, net	101,345
Exchange differences [gain or (-) loss], net	-15,944,079
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	368,827
Other operating income	6,665,310
(Other operating Expenses)	1,629,620
TOTAL OPERATING INCOME, NET	48,462,513

(continued on next page)

2. Statement of profit or loss (continuation)

	30.09.2025
	Amount
(Administrative Expenses)	37,301,952
(Staff Expenses)	26,355,287
(Other administrative Expenses)	10,946,665
(Depreciation)	3,108,787
(Property, Plant and Equipment)	2,903,118
(Investment Properties)	0
(Other intangible assets)	205,669
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	531,258
(Commitments and guarantees given)	733,192
(Other provisions)	-201,934
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	5,951,457
(Financial assets at fair value through other comprehensive income)	583,080
(Financial assets at amortised cost)	5,368,377
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	-634,954
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-634,954
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	88,126
(Tax Expenses or (-) income related to profit or loss from continuing operations)	714,643
Profit or (-) loss after tax from continuing operations	-626,517
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-626,518
Attributable to minority interest [non-controlling interests]	-371,190
Attributable to owners of the parent	-255,328

3. Statement of comprehensive income

	30.09.2025	Amount
Profit or (-) loss for the year		-626,518
Other comprehensive income		5,714,374
Items that will not be reclassified to profit or loss		2,069,284
Tangible assets		0
Intangible assets		0
Actuarial gains (losses) on defined benefit pension plans		2,069,284
Non-current assets and disposal groups held for sale		0
Share of other recognised income and expense of entities accounted for using the equity method		0
Fair value changes of equity instruments measured at fair value through other comprehensive income		0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net		0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]		0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]		0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk		0
Income tax relating to items that will not be reclassified		0
Items that may be reclassified to profit or loss		3,645,090
Hedge of net investments in foreign operations [effective portion]		0
Valuation gains or (-) losses taken to equity		0
Transferred to profit or loss		0
Other reclassifications		0
Foreign currency translation		2,540,090
Translation gains or (-) losses taken to equity		2,540,090
Transferred to profit or loss		0
Other reclassifications		0
Cash flow hedges [effective portion]		0
Valuation gains or (-) losses taken to equity		0
Transferred to profit or loss		0
Transferred to initial carrying amount of hedged items		0
Other reclassifications		0
Hedging instruments [not designated elements]		0
Valuation gains or (-) losses taken to equity		0
Transferred to profit or loss		0
Other reclassifications		0
Financial assets at fair value through other comprehensive income		1,966,000
Valuation gains or (-) losses taken to equity		6,285,885
Transferred to profit or loss		-4,319,885
Other reclassifications		0
Non-current assets and disposal groups held for sale		0
Valuation gains or (-) losses taken to equity		0
Transferred to profit or loss		0
Other reclassifications		0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate		0
Income tax relating to items that may be reclassified to profit or (-) loss		-861,000
Total comprehensive income for the year		5,087,856
Attributable to minority interest [Non-controlling interest]		347,000
Attributable to owners of the parent		4,740,856