

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	30.09.2024
	Amount
Cash, cash balances at central banks and other demand deposits	547 399 317
Cash on hand	1 797
Cash balances at central banks	535 495 001
Other demand deposits	11 902 519
Financial assets held for trading	48 778 713
Derivatives	24 775 789
Equity instruments	23 689
Debt securities	23 979 235
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	13 094 455
Equity instruments	13 070 670
Debt securities	0
Loans and advances	23 785
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	265 142 712
Equity instruments	0
Debt securities	265 142 712,00
Loans and advances	0
Financial assets at amortised cost	1 207 937 889
Debt securities	492 515 661
Loans and advances	715 422 228
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0,00
Investments in subsidiaries, joint ventures and associates	122 310 938
Tangible assets	10 749 462
Property, plant and equipment	10 749 462
Investment property	0
Intangible assets	699 919
<i>Goodwill</i>	0
Other intangible assets	699 919
Tax assets	69 674 774
Current tax assets	15 638 652
Deferred tax assets	54 036 122
Other assets	56 866 492
Non-current assets and disposal groups classified as held for sale	0
Total assets	2 342 654 671

1.2 Liabilities

	30.09.2024
	Amount
Financial liabilities held for trading	25 223 166
Derivatives	24 175 455
Short positions	1 047 711
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 622 586 829
Deposits	1 370 777 182
Debt securities issued	243 099 016
Other financial liabilities	8 710 631
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	1 019 192
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	601 533
Other provisions	417 659
Tax liabilities	13 203 783
Current tax liabilities	7 410 062
Deferred tax liabilities	5 793 721
Share capital repayable on demand	0,00
Other liabilities	35 415 765
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 697 448 735

1.3 Equity

	30.09.2024
	Amount
Capital	871 277 595
Paid up capital	871 277 595
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-20 241 265
Items that will not be reclassified to profit and loss	-19 616 359
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-19 616 359
Non-current assets and disposal groups classified as held for sale	0,00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-624 906
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-624 906
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-470 551 356
Revaluation reserves	0
Other reserves	145 878 153
Funds for general banking risks [if presented within equity]	0
Other	145 878 153
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	5 004 487
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	645 205 936
Total equity and total liabilities	2 342 654 671

2. Statement of profit or loss

	30.09.2024
	Amount
Interest income	83 896 234
Financial assets held for trading	846 496
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	8 388 199
Financial assets at amortised cost	73 830 275
Derivatives - Hedge accounting, interest rate risk	0
Other assets	831 264
Interest income on liabilities	0
(Interest expense)	59 491 529
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	56 452 710
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	3 038 819
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	16 240 240
(Fee and commission Expenses)	2 472 205
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	5 398 695
Financial assets at fair value through other comprehensive income	1 295 676
Financial assets at amortised cost	4 103 019
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	2 167 673
Gains or (-) losses on trading financial assets and liabilities, net	830 843
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	236 837
Exchange differences [gain or (-) loss], net	96 420
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	378 198
Other operating income	535 196
(Other operating Expenses)	972 304
TOTAL OPERATING INCOME, NET	46 844 298

2. Statement of profit or loss (continuation)

	30.09.2024
	Amount
(Administrative Expenses)	28 558 704
(Staff Expenses)	20 832 549
(Other administrative Expenses)	7 726 155
(Depreciation)	3 303 488
(Property, Plant and Equipment)	2 675 182
(Investment Properties)	0
(Other intangible assets)	628 306
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	648 747
(Commitments and guarantees given)	50 286
(Other provisions)	598 461
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	649 028
(Financial assets at fair value through other comprehensive income)	371 161
(Financial assets at amortised cost)	277 867
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	1 367 364
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1 367 364
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments insubsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	12 316 967
(Tax Expenses or (-) income related to profit or loss from continuing operations)	5 181 222
Profit or (-) loss after tax from continuing operations	7 135 745
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	5 004 487
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	5 004 487

3. Statement of comprehensive income

	30.09.2024
	Montante escriturado
Profit or (-) loss for the year	5 004 487
Other comprehensive income	4 831 755
Items that will not to be reclassified to profit or loss	1 393 000
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	1 393 000
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	3 438 754
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	2 215 423
Valuation gains or (-) losses taken to equity	3 139 938
Transferred to profit or loss	-924 515
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	1 223 331
Total comprehensive income for the year	9 836 242
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	9 836 242