

## HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA  
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825  
BdP Aviso nr. 01/2019

### 1. Balance Sheet Statement [Statement of Financial Position] Consolidated

#### 1.1 Assets

	30.09.2024
	Amount
<b>Cash, cash balances at central banks and other demand deposits</b>	<b>548 834 622</b>
Cash on hand	2 288
Cash balances at central banks	535 529 528
Other demand deposits	13 302 806
<b>Financial assets held for trading</b>	<b>825 951 920</b>
Derivatives	32 494 745
Equity instruments	23 689
Debt securities	793 433 486
Loans and advances	0
<b>Non-trading financial assets mandatorily at fair value through profit or loss</b>	<b>16 729 964</b>
Equity instruments	16 706 179
Debt securities	0
Loans and advances	23 785
<b>Financial assets designated at fair value through profit or loss</b>	<b>0</b>
Debt securities	0
Loans and advances	0
<b>Financial assets at fair value through other comprehensive income</b>	<b>344 401 312</b>
Equity instruments	0,00
Debt securities	344 401 312,00
Loans and advances	0
<b>Financial assets at amortised cost</b>	<b>1 394 571 233</b>
Debt securities	638 674 533
Loans and advances	755 896 700
<b>Derivatives – Hedge accounting</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Investments in subsidiaries, joint ventures and associates</b>	<b>0</b>
<b>Tangible assets</b>	<b>12 628 158</b>
Property, plant and equipment	12 628 158
Investment property	0
<b>Intangible assets</b>	<b>1 209 954</b>
<i>Goodwill</i>	0
Other intangible assets	1 209 954
<b>Tax assets</b>	<b>118 160 885</b>
Current tax assets	19 895 800
Deferred tax assets	98 265 085
<b>Other assets</b>	<b>112 311 950</b>
<b>Non-current assets and disposal groups classified as held for sale</b>	<b>0</b>
<b>Total assets</b>	<b>3 374 799 998</b>

## 1.2 Liabilities

	30.09.2024
	Amount
<b>Financial liabilities held for trading</b>	<b>25 906 024</b>
Derivatives	24 858 313
Short positions	1 047 711
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities designated at fair value through profit or loss</b>	<b>0</b>
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities measured at amortised cost</b>	<b>2 616 628 402</b>
Deposits	2 228 961 165
Debt securities issued	377 021 250
Other financial liabilities	10 645 987
<b>Non-trading non-derivative financial liabilities measured at a cost-based method</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Provisions</b>	<b>3 827 364</b>
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1 019 241
Other provisions	2 808 123
<b>Tax liabilities</b>	<b>14 259 909</b>
Current tax liabilities	8 466 188
Deferred tax liabilities	5 793 721
<b>Share capital repayable on demand</b>	<b>0,00</b>
<b>Other liabilities</b>	<b>64 604 507</b>
<b>Liabilities included in disposal groups classified as held for sale</b>	<b>0</b>
<b>Total liabilities</b>	<b>2 725 226 206</b>

### 1.3 Equity

	30.09.2024
	Amount
<b>Capital</b>	<b>871 277 595</b>
Paid up capital	871 277 595
Unpaid capital which has been called up	0
<b>Share premium</b>	<b>8 796 305</b>
<b>Equity instruments issued other than capital</b>	<b>105 042 017</b>
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
<b>Other equity</b>	<b>0</b>
<b>Accumulated other comprehensive income</b>	<b>-198 180 632</b>
Items that will not be reclassified to profit and loss	-19 616 471
Tangible assets	0
Intangible assets	0,00
Actuarial gains or loss on defined benefit pension plans	-19 616 471
Non-current assets and disposal groups classified as held for sale	0,00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-178 564 161
Hedges of net investments in foreign operations [effective portion]	16 646 273
Foreign currency translation	-191 524 540
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-1 939 069
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1 746 825
<b>Retained earnings</b>	<b>-470 551 421</b>
<b>Revaluation reserves</b>	<b>0</b>
<b>Other reserves</b>	<b>307 160 072</b>
Funds for general banking risks [if presented within equity]	0
Other	307 160 072
<b>(-) Treasury shares</b>	<b>0</b>
<b>Profit or loss attributable to Owners of the parent</b>	<b>6 113 992</b>
<b>(-) Interim dividends</b>	<b>0</b>
<b>Minority interests [Non-controlling interests]</b>	<b>19 915 864</b>
Accumulated Other Comprehensive Income	19 915 864
Other items	0,00
<b>Total equity</b>	<b>649 573 792</b>
<b>Total equity and total liabilities</b>	<b>3 374 799 998</b>

## 2. Statement of profit or loss

	30.09.2024
	Amount
<b>Interest income</b>	<b>173 346 985</b>
Financial assets held for trading	66 397 424
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	14 291 487
Financial assets at amortised cost	91 826 810
Derivatives - Hedge accounting, interest rate risk	0
Other assets	831 264
Interest income on liabilities	0
<b>(Interest expense)</b>	<b>144 750 513</b>
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	141 548 271
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	3 202 242
(Interest expense on assets)	0
<b>(Expenses on share capital repayable on demand)</b>	<b>0</b>
<b>Dividend income</b>	<b>0</b>
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
<b>Fee and commission income</b>	<b>17 006 336</b>
<b>(Fee and commission Expenses)</b>	<b>2 755 019</b>
<b>Gains or (-) losses on financial assets &amp; liabilities not measured at fair value through profit or loss, net</b>	<b>5 398 695</b>
Financial assets at fair value through other comprehensive income	1 295 676
Financial assets at amortised cost	4 103 019
Financial liabilities measured at amortised cost	0
Other	0
<b>Gains or (-) losses on financial assets and liabilities held for trading, net</b>	<b>368 298</b>
<b>Gains or (-) losses on trading financial assets and liabilities, net</b>	<b>1 084 596</b>
<b>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</b>	<b>0</b>
<b>Gains or (-) losses from hedge accounting, net</b>	<b>236 837</b>
<b>Exchange differences [gain or (-) loss], net</b>	<b>4 119 241</b>
<b>Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net</b>	<b>0</b>
<b>Gains or (-) losses on derecognition of non financial assets other than held for sale, net</b>	<b>344 247</b>
<b>Other operating income</b>	<b>810 450</b>
<b>(Other operating Expenses)</b>	<b>2 006 068</b>
<b>TOTAL OPERATING INCOME, NET</b>	<b>53 204 085</b>

(continued on next page)

## 2. Statement of profit or loss (continuation)

	30.09.2024
	Amount
<b>(Administrative Expenses)</b>	<b>39 157 779</b>
(Staff Expenses)	28 589 348
(Other administrative Expenses)	10 568 431
<b>(Depreciation)</b>	<b>4 039 423</b>
(Property, Plant and Equipment)	3 229 381
(Investment Properties)	0
(Other intangible assets)	810 042
<b>Modification gains or (-) losses, net</b>	<b>0</b>
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
<b>(Provisions or (-) reversal of provisions)</b>	<b>-3 695 065</b>
(Commitments and guarantees given)	-838 321
(Other provisions)	-2 856 744
<b>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</b>	<b>-100 778</b>
(Financial assets at fair value through other comprehensive income)	-122 415
(Financial assets at amortised cost)	21 637
<b>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)</b>	<b>0</b>
<b>(Impairment or (-) reversal of impairment on non-financial assets)</b>	<b>1 387 098</b>
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1 387 098
<b>Negative goodwill recognised in profit or loss</b>	<b>0</b>
<b>Share of the profit or (-) loss of investments insubsidiaries, joint ventures and associates accounted for using the equity method</b>	<b>0</b>
<b>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</b>	<b>0</b>
<b>Profit or (-) loss before tax from continuing operations</b>	<b>12 415 628</b>
<b>(Tax Expenses or (-) income related to profit or loss from continuing operations)</b>	<b>4 301 985</b>
<b>Profit or (-) loss after tax from continuing operations</b>	<b>8 113 643</b>
<b>Profit or (-) loss before tax from discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
<b>Profit or (-) loss for the year</b>	<b>5 982 383</b>
Attributable to minority interest [non-controlling interests]	-131 609
Attributable to owners of the parent	6 113 992

### 3. Statement of comprehensive income

	30.09.2024
	Amount
<b>Profit or (-) loss for the year</b>	<b>5 982 383</b>
<b>Other comprehensive income</b>	<b>-8 836 600</b>
<b>Items that will not to be reclassified to profit or loss</b>	<b>1 393 000</b>
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	1 393 000
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
<b>Items that may be reclassified to profit or loss</b>	<b>-10 229 600</b>
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	-13 040 600
Translation gains or (-) losses taken to equity	-13 040 600
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	3 521 000
Valuation gains or (-) losses taken to equity	4 694 260
Transferred to profit or loss	-1 173 260
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-710 000
<b>Total comprehensive income for the year</b>	<b>-2 854 217</b>
Attributable to minority interest [Non-controlling interest]	-2 865 000
Attributable to owners of the parent	10 783