

## **Haitong Bank, S.A. successfully concluded Sporting SAD's Public Bond Issue**

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**Haitong Bank, S.A.** ("Haitong Bank") acted as **Sole Global Coordinator** of the bond issue by Sporting Clube de Portugal Futebol, SAD ("Sporting SAD"), with a total amount of € 40,000,000, a close to 3-year tenor (25 November 2024), and a gross nominal interest rate of 5.25%.

The bond issue was placed via a public subscription offering with 3.336 investors. The transaction's initial amount was € 30,000,000, but due to strong demand it was increased to € 40,000,000, final demand surpassed € 53,000,000, covering 1.33x the increased issue size. The main goal of the issue was to diversify and optimize the company's financing sources, to reimburse the interim financing used for the reimbursement of the Sporting SAD 2018-2021 bonds on November 26, 2021, and the remaining for the development of Sporting SAD's activities.

Haitong Bank acted as Sole **Global Coordinator**, therefore reinforcing its role as a reference bank for Portuguese companies seeking access to the capital markets.

### **About Haitong Bank**

Haitong Bank, S.A. is part of Haitong Securities Co. Ltd, which is one of the leading investment banks and securities firms in China. Haitong Group is present in 14 countries in Asia, Europe, North America and South America, providing securities brokerage, wealth management, investment banking, asset management, private equity, and financial leasing services.

Haitong Bank offers expertise in financial products such as capital markets, structured finance, M&A advisory, corporate derivatives, fixed income and asset management, through its operations in Portugal, Spain, UK, Poland, Brazil and now Macau.

The Capital Markets Division of Haitong Bank comprises origination, structuring and execution of market-oriented debt and equity instruments to corporates, financial institutions, public companies and state-related entities. The Debt Capital Markets (DCM) area provides debt instruments such as domestic issues for the Portuguese, Spanish, Polish and Brazilian markets, as well as cross-border issues, especially related to China and other emerging markets.

The Fixed Income Division, among others, is responsible for the syndication and distribution of fixed income products, giving Haitong Bank an international and diversified distribution platform. With teams in Portugal, Spain, Poland, and Brazil, it ensures coverage of institutional investors (pension funds, insurance companies, fund managers, banks, among others), promoting the Bank's cross-border activity.

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