

**HAITONG BANK, S.A.**

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA  
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825  
BdP Aviso nr. 01/2019

**1. Balance Sheet Statement [Statement of Financial Position] Consolidated****1.1 Assets**

	31.03.2024
	Amount
<b>Cash, cash balances at central banks and other demand deposits</b>	<b>623,216,878</b>
Cash on hand	3,582
Cash balances at central banks	610,720,314
Other demand deposits	12,492,982
<b>Financial assets held for trading</b>	<b>976,135,019</b>
Derivatives	34,183,636
Equity instruments	24,810
Debt securities	941,926,573
Loans and advances	0
<b>Non-trading financial assets mandatorily at fair value through profit or loss</b>	<b>13,664,462</b>
Equity instruments	13,640,772
Debt securities	0
Loans and advances	23,690
<b>Financial assets designated at fair value through profit or loss</b>	<b>0</b>
Debt securities	0.00
Loans and advances	0.00
<b>Financial assets at fair value through other comprehensive income</b>	<b>336,534,601</b>
Equity instruments	0.00
Debt securities	336,534,601.00
Loans and advances	0.00
<b>Financial assets at amortised cost</b>	<b>1,519,493,555</b>
Debt securities	677,684,937
Loans and advances	841,808,618
<b>Derivatives – Hedge accounting</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0.00</b>
<b>Investments in subsidiaries, joint ventures and associates</b>	<b>0</b>
<b>Tangible assets</b>	<b>10,952,461</b>
Property, plant and equipment	10,952,461
Investment property	0
<b>Intangible assets</b>	<b>1,571,329</b>
Goodwill	0
Other intangible assets	1,571,329
<b>Tax assets</b>	<b>127,610,306</b>
Current tax assets	21,778,208
Deferred tax assets	105,832,098
<b>Other assets</b>	<b>132,991,504</b>
<b>Non-current assets and disposal groups classified as held for sale</b>	<b>0</b>
<b>Total assets</b>	<b>3,742,170,115</b>

## 1.2 Liabilities

	31.03.2024
	Amount
<b>Financial liabilities held for trading</b>	<b>25,030,650</b>
Derivatives	23,722,768
Short positions	1,307,882
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities designated at fair value through profit or loss</b>	<b>0</b>
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities measured at amortised cost</b>	<b>2,982,238,497</b>
Deposits	2,353,349,649
Debt securities issued	619,749,288
Other financial liabilities	9,139,560
<b>Non-trading non-derivative financial liabilities measured at a cost-based method</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Provisions</b>	<b>7,196,505</b>
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2,581,667
Other provisions	4,614,838
<b>Tax liabilities</b>	<b>14,638,009</b>
Current tax liabilities	8,844,288
Deferred tax liabilities	5,793,721
<b>Share capital repayable on demand</b>	<b>0.00</b>
<b>Other liabilities</b>	<b>58,853,496</b>
<b>Liabilities included in disposal groups classified as held for sale</b>	<b>0</b>
<b>Total liabilities</b>	<b>3,087,957,157</b>

### 1.3 Equity

	31.03.2024
	Amount
<b>Capital</b>	<b>871,277,595</b>
Paid up capital	871,277,595
Unpaid capital which has been called up	0
<b>Share premium</b>	<b>8,796,305</b>
<b>Equity instruments issued other than capital</b>	<b>105,042,017</b>
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
<b>Other equity</b>	<b>0</b>
<b>Accumulated other comprehensive income</b>	<b>-191,951,374</b>
Items that will not be reclassified to profit and loss	-21,009,471
Tangible assets	0
Intangible assets	0.00
Actuarial gains or loss on defined benefit pension plans	-21,009,471
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-170,941,903
Hedges of net investments in foreign operations [effective portion]	16,646,273
Foreign currency translation	-181,792,555
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-4,048,796
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1,746,825
<b>Retained earnings</b>	<b>-470,551,268</b>
<b>Revaluation reserves</b>	<b>0</b>
<b>Other reserves</b>	<b>307,161,675</b>
Funds for general banking risks [if presented within equity]	0
Other	307,161,675
<b>(-) Treasury shares</b>	<b>0</b>
<b>Profit or loss attributable to Owners of the parent</b>	<b>2,119,914</b>
<b>(-) Interim dividends</b>	<b>0</b>
<b>Minority interests [Non-controlling interests]</b>	<b>22,318,094</b>
Accumulated Other Comprehensive Income	22,318,094
Other items	0.00
<b>Total equity</b>	<b>654,212,958</b>
<b>Total equity and total liabilities</b>	<b>3,742,170,115</b>

## 2. Statement of profit or loss

	31.03.2024
	Amount
<b>Interest income</b>	<b>58,553,552</b>
Financial assets held for trading	22,640,433
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	4,281,526
Financial assets at amortised cost	31,444,873
Derivatives - Hedge accounting, interest rate risk	0
Other assets	186,720
Interest income on liabilities	0
<b>(Interest expense)</b>	<b>49,684,061</b>
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	48,594,910
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	1,089,151
(Interest expense on assets)	0
<b>(Expenses on share capital repayable on demand)</b>	<b>0</b>
<b>Dividend income</b>	<b>0</b>
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
<b>Fee and commission income</b>	<b>8,960,908</b>
<b>(Fee and commission Expenses)</b>	<b>986,163</b>
<b>Gains or (-) losses on financial assets &amp; liabilities not measured at fair value through profit or loss, net</b>	<b>571,109</b>
Financial assets at fair value through other comprehensive income	133,654
Financial assets at amortised cost	437,455
Financial liabilities measured at amortised cost	0
Other	0
<b>Gains or (-) losses on financial assets and liabilities held for trading, net</b>	<b>1,265,942</b>
<b>Gains or (-) losses on trading financial assets and liabilities, net</b>	<b>165,084</b>
<b>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</b>	<b>0</b>
<b>Gains or (-) losses from hedge accounting, net</b>	<b>-511</b>
<b>Exchange differences [gain or (-) loss], net</b>	<b>640,761</b>
<b>Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net</b>	<b>0</b>
<b>Gains or (-) losses on derecognition of non financial assets other than held for sale, net</b>	<b>109,860</b>
<b>Other operating income</b>	<b>161,142</b>
<b>(Other operating Expenses)</b>	<b>3,041,513</b>
<b>TOTAL OPERATING INCOME, NET</b>	<b>16,716,110</b>

(continued on next page)

## 2. Statement of profit or loss (continuation)

	31.03.2024
	Amount
<b>(Administrative Expenses)</b>	<b>13,161,814</b>
(Staff Expenses)	9,864,554
(Other administrative Expenses)	3,297,260
<b>(Depreciation)</b>	<b>1,373,559</b>
(Property, Plant and Equipment)	1,030,973
(Investment Properties)	0
(Other intangible assets)	342,586
<b>Modification gains or (-) losses, net</b>	<b>0</b>
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
<b>(Provisions or (-) reversal of provisions)</b>	<b>-1,881,605</b>
(Commitments and guarantees given)	605,801
(Other provisions)	-2,487,406
<b>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</b>	<b>74,520</b>
(Financial assets at fair value through other comprehensive income)	-222,012
(Financial assets at amortised cost)	296,532
<b>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)</b>	<b>0</b>
<b>(Impairment or (-) reversal of impairment on non-financial assets)</b>	<b>1,054,260</b>
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1,054,260
<b>Negative goodwill recognised in profit or loss</b>	<b>0</b>
<b>Share of the profit or (-) loss of investments insubsidiaries, joint ventures and associates accounted for using the equity method</b>	<b>0</b>
<b>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</b>	<b>0</b>
<b>Profit or (-) loss before tax from continuing operations</b>	<b>2,933,562</b>
<b>(Tax Expenses or (-) income related to profit or loss from continuing operations)</b>	<b>1,055,657</b>
<b>Profit or (-) loss after tax from continuing operations</b>	<b>1,877,905</b>
<b>Profit or (-) loss before tax from discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
<b>Profit or (-) loss for the year</b>	<b>1,877,905</b>
Attributable to minority interest [non-controlling interests]	-242,009
Attributable to owners of the parent	2,119,914

### 3. Statement of comprehensive income

	31.03.2024
	Montante escriturado
<b>Profit or (-) loss for the year</b>	<b>1,877,905</b>
<b>Other comprehensive income</b>	<b>-94,600</b>
<b>Items that will not be reclassified to profit or loss</b>	<b>0</b>
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
<b>Items that may be reclassified to profit or loss</b>	<b>-94,600</b>
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	-874,600
Translation gains or (-) losses taken to equity	-874,600
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	951,000
Valuation gains or (-) losses taken to equity	862,642
Transferred to profit or loss	88,358
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-171,000
<b>Total comprehensive income for the year</b>	<b>1,783,305</b>
Attributable to minority interest [Non-controlling interest]	-463,000
Attributable to owners of the parent	2,246,305