

HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.605.935,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated**1.1 Assets**

	31.03.2026
	Amount
Cash, cash balances at central banks and other demand deposits	318,595,555
Cash on hand	5,923
Cash balances at central banks	310,447,760
Other demand deposits	8,141,872
Financial assets held for trading	902,703,950
Derivatives	17,182,545
Equity instruments	0
Debt securities	885,521,405
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	16,292,281
Equity instruments	15,319,136
Debt securities	948,912
Loans and advances	24,233
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	296,049,622
Equity instruments	0.00
Debt securities	296,049,622.00
Loans and advances	0
Financial assets at amortised cost	1,428,184,910
Debt securities	637,743,585
Loans and advances	790,441,325
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	7,785,027
Property, plant and equipment	7,785,027
Investment property	0
Intangible assets	1,406,130
Goodwill	0
Other intangible assets	1,406,130
Tax assets	113,998,757
Current tax assets	20,976,552
Deferred tax assets	93,022,205
Other assets	124,300,980
Non-current assets and disposal groups classified as held for sale	0
Total assets	3,209,317,212

1.2 Liabilities

	31.03.2026
	Amount
Financial liabilities held for trading	19,502,490
Derivatives	19,502,490
Short positions	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2,482,411,582
Deposits	2,227,021,519
Debt securities issued	249,111,588
Other financial liabilities	6,278,475
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	5,896,685
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2,953,802
Other provisions	2,942,883
Tax liabilities	13,160,877
Current tax liabilities	7,587,953
Deferred tax liabilities	5,572,924
Share capital repayable on demand	0.00
Other liabilities	73,174,409
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2,594,146,043

1.3 Equity

	31.03.2026
	Amount
Capital	871,277,660
Paid up capital	871,277,660
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-198,392,288
Items that will not be reclassified to profit and loss	-18,753,929
Tangible assets	0
Intangible assets	0.00
Actuarial gains or loss on defined benefit pension plans	-18,753,929
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-179,638,359
Hedges of net investments in foreign operations [effective portion]	16,646,273
Foreign currency translation	-191,578,416
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-2,959,391
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1,746,825
Retained earnings	-493,938,662
Revaluation reserves	0
Other reserves	306,019,607
Funds for general banking risks [if presented within equity]	0
Other	306,019,607
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	-476,166
(-) Interim dividends	0
Minority interests [Non-controlling interests]	16,842,696
Accumulated Other Comprehensive Income	16,842,696
Other items	0.00
Total equity	615,171,169
Total equity and total liabilities	3,209,317,212

2. Statement of profit or loss

	31.03.2026
	Amount
Interest income	56,452,662
Financial assets held for trading	26,577,970
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	5,275,835
Financial assets at amortised cost	24,473,423
Derivatives - Hedge accounting, interest rate risk	0
Other assets	125,434
Interest income on liabilities	0
(Interest expense)	49,988,284
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	49,859,303
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	128,981
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	1,714,097
(Fee and commission Expenses)	234,453
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	1,946,085
Financial assets at fair value through other comprehensive income	186,961
Financial assets at amortised cost	1,759,124
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-457,009
Gains or (-) losses on trading financial assets and liabilities, net	357,482
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	1,376,589
Gains or (-) losses from hedge accounting, net	176,977
Exchange differences [gain or (-) loss], net	3,505,004
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	123,015
Other operating income	325,601
(Other operating Expenses)	1,916,652
TOTAL OPERATING INCOME, NET	13,381,114

(continued on next page)

2. Statement of profit or loss (continuation)

	31.03.2026
	Amount
(Administrative Expenses)	12,096,344
(Staff Expenses)	8,564,252
(Other administrative Expenses)	3,532,092
(Depreciation)	1,037,019
(Property, Plant and Equipment)	987,868
(Investment Properties)	0
(Other intangible assets)	49,151
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-112,384
(Commitments and guarantees given)	-129,931
(Other provisions)	17,547
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	-21,593
(Financial assets at fair value through other comprehensive income)	-47,001
(Financial assets at amortised cost)	25,408
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	-8,845
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-8,845
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments insubsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	390,573
(Tax Expenses or (-) income related to profit or loss from continuing operations)	721,167
Profit or (-) loss after tax from continuing operations	-330,594
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-330,594
Attributable to minority interest [non-controlling interests]	145,572
Attributable to owners of the parent	-476,166

3. Statement of comprehensive income

	31.03.2026
	Amount
Profit or (-) loss for the year	-330,594
Other comprehensive income	3,257,100
Items that will not be reclassified to profit or loss	0
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	3,257,100
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	5,655,100
Translation gains or (-) losses taken to equity	5,655,100
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-3,101,000
Valuation gains or (-) losses taken to equity	-2,867,038
Transferred to profit or loss	-233,962
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	703,000
Total comprehensive income for the year	2,926,506
Attributable to minority interest [Non-controlling interest]	1,300,000
Attributable to owners of the parent	1,626,506