

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	30.06.2025
	Amount
Cash, cash balances at central banks and other demand deposits	482 208 472
Cash on hand	1 674
Cash balances at central banks	472 986 429
Other demand deposits	9 220 369
Financial assets held for trading	66 990 539
Derivatives	25 960 310
Equity instruments	0
Debt securities	41 030 229
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	12 726 672
Equity instruments	12 702 172
Debt securities	0
Loans and advances	24 500
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	306 622 116
Equity instruments	0
Debt securities	306 622 116,00
Loans and advances	0
Financial assets at amortised cost	1 169 602 670
Debt securities	369 634 079
Loans and advances	799 968 591
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0,00
Investments in subsidiaries, joint ventures and associates	123 075 215
Tangible assets	9 109 436
Property, plant and equipment	9 109 436
Investment property	0
Intangible assets	587 691
Goodwill	0
Other intangible assets	587 691
Tax assets	65 977 126
Current tax assets	17 209 917
Deferred tax assets	48 767 209
Other assets	57 846 979
Non-current assets and disposal groups classified as held for sale	0
Total assets	2 294 746 916

1.2 Liabilities

	30.06.2025
	Amount
Financial liabilities held for trading	23 100 073
Derivatives	23 100 073
Short positions	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 584 910 141
Deposits	1 449 302 093
Debt securities issued	128 297 620
Other financial liabilities	7 310 428
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	850 369
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	737 331
Other provisions	113 038
Tax liabilities	13 824 481
Current tax liabilities	8 251 557
Deferred tax liabilities	5 572 924
Share capital repayable on demand	0,00
Other liabilities	26 706 970
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 649 392 034

1.3 Equity

	30.06.2025
	Amount
Capital	871 277 660
Paid up capital	871 277 660
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-21 997 408
Items that will not be reclassified to profit and loss	-20 920 964
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-20 921 029
Non-current assets and disposal groups classified as held for sale	0,00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-1 076 444
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-1 076 444
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-464 916 175
Revaluation reserves	0
Other reserves	145 843 689
Funds for general banking risks [if presented within equity]	0
Other	145 843 689
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	1 308 794
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	645 354 882
Total equity and total liabilities	2 294 746 916

2. Statement of profit or loss

	30.06.2025
	Amount
Interest income	46 443 289
Financial assets held for trading	989 484
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	7 373 893
Financial assets at amortised cost	37 560 122
Derivatives - Hedge accounting, interest rate risk	0
Other assets	519 790
Interest income on liabilities	0
(Interest expense)	29 733 810
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	29 417 607
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	316 203
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	6 253 699
(Fee and commission Expenses)	456 732
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	5 868 579
Financial assets at fair value through other comprehensive income	3 229 273
Financial assets at amortised cost	2 639 306
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	11 812 600
Gains or (-) losses on trading financial assets and liabilities, net	427 870
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-90 141
Exchange differences [gain or (-) loss], net	-14 078 742
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	270 441
Other operating income	2 606 892
(Other operating Expenses)	965 895
TOTAL OPERATING INCOME, NET	28 358 050

2. Statement of profit or loss (continuation)

	30.06.2025
	Amount
(Administrative Expenses)	20 821 561
(Staff Expenses)	14 976 320
(Other administrative Expenses)	5 845 241
(Depreciation)	2 011 050
(Property, Plant and Equipment)	1 886 286
(Investment Properties)	0
(Other intangible assets)	124 764
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	243 325
(Commitments and guarantees given)	243 325
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	215 826
(Financial assets at fair value through other comprehensive income)	225 236
(Financial assets at amortised cost)	-9 410
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	32 869
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	32 869
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	3 167 325
(Tax Expenses or (-) income related to profit or loss from continuing operations)	1 858 531
Profit or (-) loss after tax from continuing operations	1 308 794
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	1 308 794
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	1 308 794

3. Statement of comprehensive income

	30.06.2025	Montante escriturado
Profit or (-) loss for the year	1 308 794	
Other comprehensive income	439 230	
Items that will not be reclassified to profit or loss	2 069 284	
Tangible assets	0	
Intangible assets	0	
Actuarial gains (losses) on defined benefit pension plans	2 069 284	
Non-current assets and disposal groups held for sale	0	
Share of other recognised income and expense of entities accounted for using the equity method	0	
Fair value changes of equity instruments measured at fair value through other comprehensive income	0	
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0	
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0	
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0	
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0	
Income tax relating to items that will not be reclassified	0	
Items that may be reclassified to profit or loss	-1 630 055	
Hedge of net investments in foreign operations [effective portion]	0	
Valuation gains or (-) losses taken to equity	0	
Transferred to profit or loss	0	
Other reclassifications	0	
Foreign currency translation	0	
Translation gains or (-) losses taken to equity	0	
Transferred to profit or loss	0	
Other reclassifications	0	
Cash flow hedges [effective portion]	0	
Valuation gains or (-) losses taken to equity	0	
Transferred to profit or loss	0	
Transferred to initial carrying amount of hedged items	0	
Other reclassifications	0	
Hedging instruments [not designated elements]	0	
Valuation gains or (-) losses taken to equity	0	
Transferred to profit or loss	0	
Other reclassifications	0	
Financial assets at fair value through other comprehensive income	-1 079 726	
Valuation gains or (-) losses taken to equity	1 924 312	
Transferred to profit or loss	-3 004 037	
Other reclassifications	0	
Non-current assets and disposal groups held for sale	0	
Valuation gains or (-) losses taken to equity	0	
Transferred to profit or loss	0	
Other reclassifications	0	
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0	
Income tax relating to items that may be reclassified to profit or (-) loss	-550 329	
Total comprehensive income for the year	1 748 024	
Attributable to minority interest [Non-controlling interest]	0	
Attributable to owners of the parent	1 748 024	