



HAITONG BANK, S.A.

Share Capital: € 871,277,660.00

Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at Lisbon Commercial Register under number: 501 385 932

Haitong Bank, S.A. informs about the Standard & Poor's rating upgrade

Haitong Bank, S.A. ("Haitong Bank") informs that on March 17, 2025, Standard & Poor's ("S&P") upgraded the Bank's long-term credit rating to "BB+" from "BB" with a "Stable" outlook. The Bank's short-term credit was affirmed at "B".

The rating upgrade follows the materialization of the merger between Haitong Securities Co., Ltd. ("HTS") and Guotai Junan Securities Co., Ltd. ("GTJA"), with GTJA assuming all the assets and liabilities of HTS. S&P considers that Haitong Bank will remain strategically important to the new group.

Lisbon, March 19, 2025

HAITONG BANK, S.A.