

HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual**1.1 Assets**

	30.06.2024
	Amount
Cash, cash balances at central banks and other demand deposits	715,655,195
Cash on hand	1,964
Cash balances at central banks	704,642,427
Other demand deposits	11,010,804
Financial assets held for trading	54,760,276
Derivatives	20,111,070
Equity instruments	27,443
Debt securities	34,621,763
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	12,771,863
Equity instruments	12,748,189
Debt securities	0
Loans and advances	23,674
Financial assets designated at fair value through profit or loss	0
Debt securities	0.00
Loans and advances	0.00
Financial assets at fair value through other comprehensive income	259,045,258
Equity instruments	0.00
Debt securities	259,045,258.00
Loans and advances	0.00
Financial assets at amortised cost	1,257,193,017
Debt securities	464,171,054
Loans and advances	793,021,963
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0.00
Investments in subsidiaries, joint ventures and associates	150,310,938
Tangible assets	8,595,136
Property, plant and equipment	8,595,136
Investment property	0
Intangible assets	771,646
Goodwill	0
Other intangible assets	771,646
Tax assets	71,970,302
Current tax assets	16,689,651
Deferred tax assets	55,280,651
Other assets	61,120,456
Non-current assets and disposal groups classified as held for sale	0
Total assets	2,592,194,087

1.2 Liabilities

	30.06.2024
	Amount
Financial liabilities held for trading	21,615,533
Derivatives	20,201,993
Short positions	1,413,540
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1,881,896,942
Deposits	1,503,669,500
Debt securities issued	371,906,501
Other financial liabilities	6,320,941
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	1,428,073
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	879,088
Other provisions	548,985
Tax liabilities	14,483,403
Current tax liabilities	8,689,681
Deferred tax liabilities	5,793,722
Share capital repayable on demand	0.00
Other liabilities	29,929,975
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1,949,353,926

1.3 Equity

	30.06.2024
	Amount
Capital	871,277,595
Paid up capital	871,277,595
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-22,226,441
Items that will not be reclassified to profit and loss	-19,616,359
Tangible assets	0
Intangible assets	0.00
Actuarial gains or loss on defined benefit pension plans	-19,616,359
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-2,610,082
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-2,610,082
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-470,551,219
Revaluation reserves	0
Other reserves	145,878,152
Funds for general banking risks [if presented within equity]	0
Other	145,878,152
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	4,623,752
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0.00
Total equity	642,840,161
Total equity and total liabilities	2,592,194,087

2. Statement of profit or loss

	30.06.2024
	Amount
Interest income	57,000,887
Financial assets held for trading	575,798
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	5,527,212
Financial assets at amortised cost	50,262,524
Derivatives - Hedge accounting, interest rate risk	0
Other assets	635,353
Interest income on liabilities	0
(Interest expense)	40,309,475
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	38,262,657
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	2,046,818
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	13,483,363
(Fee and commission Expenses)	1,526,917
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	3,350,509
Financial assets at fair value through other comprehensive income	774,304
Financial assets at amortised cost	2,576,205
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	1,076,876
Gains or (-) losses on trading financial assets and liabilities, net	338,897
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-83,414
Exchange differences [gain or (-) loss], net	976,448
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	248,190
Other operating income	15,108
(Other operating Expenses)	588,248
TOTAL OPERATING INCOME, NET	33,982,224

(continued on next page)

2. Statement of profit or loss (continuation)

	30.06.2024
	Amount
(Administrative Expenses)	18,500,336
(Staff Expenses)	13,328,379
(Other administrative Expenses)	5,171,957
(Depreciation)	2,234,211
(Property, Plant and Equipment)	1,778,306
(Investment Properties)	0
(Other intangible assets)	455,905
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	323,961
(Commitments and guarantees given)	316,987
(Other provisions)	6,974
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	284,848
(Financial assets at fair value through other comprehensive income)	457,061
(Financial assets at amortised cost)	-172,213
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	1,177,161
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1,177,161
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	11,461,707
(Tax Expenses or (-) income related to profit or loss from continuing operations)	4,706,695
Profit or (-) loss after tax from continuing operations	6,755,012
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	4,623,752
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	4,623,752

3. Statement of comprehensive income

	30.06.2024
	Montante escriturado
Profit or (-) loss for the year	4,623,752
Other comprehensive income	2,846,579
Items that will not be reclassified to profit or loss	1,393,000
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	1,393,000
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	1,453,578
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	936,470
Valuation gains or (-) losses taken to equity	1,253,714
Transferred to profit or loss	-317,243
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	517,108
Total comprehensive income for the year	7,470,331
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	7,470,331