

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 426.269.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

Balance Sheet (NIC) 31 December 2016

(EURO)

BoP Instruction nr. 23/2004 (Indicative references))	31-03-2017			31-12-2016
	Value before provisions, impairment and amortisation	Provisions, impairment and amortisations	Net value	
	1	2	3 = 1 - 2	
Assets				
Cash and deposits at central banks	25.129.614	-	25.129.614	37.528.737
Deposits with banks	18.804.318	-	18.804.318	88.759.084
Financial assets held for trading	370.221.623	-	370.221.623	393.967.057
Available-for-sale financial assets	308.383.681	5.984.061	302.399.620	426.781.986
Loans and advances to banks	183.520.018	15.417.389	168.102.629	34.804.291
Loans and advances to customers	604.471.633	164.799.540	439.672.093	398.312.018
Held-to-maturity investments	-	-	-	-
Derivatives for risk management purposes	-	-	-	-
Non-current assets held for sale	3.600.000	-	3.600.000	3.600.000
Other tangible assets	26.002.772	21.419.727	4.583.045	5.307.967
Intangible assets	31.460.515	19.765.170	11.695.345	12.204.121
Investments in subsidiaries and associates	409.393.880	165.916.700	243.477.180	236.580.870
Current income tax assets	6.562.732	-	6.562.732	6.174.040
Deferred income tax assets	128.796.497	-	128.796.497	129.337.332
Other assets	551.159.924	7.151.899	544.008.025	412.114.264
Total Assets	2.667.507.207	400.454.486	2.267.052.721	2.185.471.767
Passivo				
Deposits from central banks	60.000.000	-	60.000.000	60.000.000
Financial liabilities held for trading	276.799.709	-	276.799.709	295.683.153
Deposits from banks	897.381.424	-	897.381.424	901.261.798
Due to customers	275.211.463	-	275.211.463	279.764.792
Debt securities issued	103.091.556	-	103.091.556	103.091.557
Derivatives for risk management purposes	-	-	-	-
Provisions	88.039.095	-	88.039.095	88.224.698
Current income tax liabilities	3.266.253	-	3.266.253	2.615.437
Deferred income tax liabilities	-	-	-	-
Subordinated debt	-	-	-	-
Other liabilities	290.848.159	-	290.848.159	154.919.912
Total Liabilities	1.994.637.659	0	1.994.637.659	1.885.561.347
Equity				
Share capital	426.269.000	-	426.269.000	426.269.000
Share premium	8.796.305	-	8.796.305	8.796.305
Other equity instruments	83.731.000	-	83.731.000	83.731.000
Fair value reserve	(1.809.672)	-	(1.809.672)	(3.160.794)
Other reserves, retained earnings and other comprehensive income	(215.729.539)	-	(215.729.539)	(64.444.588)
Profit for the period	(28.842.034)	-	(28.842.034)	(151.280.504)
Total Equity	272.415.060	0	272.415.060	299.910.419
Total Equity and Liabilities	2.267.052.719	0	2.267.052.719	2.185.471.766

Head of Accounting

António Carlos Gomes Pacheco

Board Member

Hiroki Miyazato