

HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated**1.1 Assets**

| | 30.06.2024 |
|--|----------------------|
| | Amount |
| Cash, cash balances at central banks and other demand deposits | 717 100 987 |
| Cash on hand | 2 455 |
| Cash balances at central banks | 704 685 759 |
| Other demand deposits | 12 412 773 |
| Financial assets held for trading | 916 516 464 |
| Derivatives | 36 137 754 |
| Equity instruments | 27 443 |
| Debt securities | 880 351 267 |
| Loans and advances | 0 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 16 335 868 |
| Equity instruments | 16 312 194 |
| Debt securities | 0 |
| Loans and advances | 23 674 |
| Financial assets designated at fair value through profit or loss | 0 |
| Debt securities | 0,00 |
| Loans and advances | 0,00 |
| Financial assets at fair value through other comprehensive income | 340 783 047 |
| Equity instruments | 0,00 |
| Debt securities | 340 783 047,00 |
| Loans and advances | 0,00 |
| Financial assets at amortised cost | 1 418 068 107 |
| Debt securities | 590 295 190 |
| Loans and advances | 827 772 917 |
| Derivatives – Hedge accounting | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0,00 |
| Investments in subsidiaries, joint ventures and associates | 0 |
| Tangible assets | 10 509 267 |
| Property, plant and equipment | 10 509 267 |
| Investment property | 0 |
| Intangible assets | 1 252 510 |
| Goodwill | 0 |
| Other intangible assets | 1 252 510 |
| Tax assets | 122 346 884 |
| Current tax assets | 21 936 754 |
| Deferred tax assets | 100 410 130 |
| Other assets | 120 079 077 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Total assets | 3 662 992 211 |

1.2 Liabilities

| | 30.06.2024 |
|---|----------------------|
| | Amount |
| Financial liabilities held for trading | 21 953 406 |
| Derivatives | 20 539 866 |
| Short positions | 1 413 540 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities designated at fair value through profit or loss | 0 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities measured at amortised cost | 2 907 438 455 |
| Deposits | 2 335 138 045 |
| Debt securities issued | 564 042 287 |
| Other financial liabilities | 8 258 123 |
| Non-trading non-derivative financial liabilities measured at a cost-based method | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0 |
| Provisions | 5 502 603 |
| Pension and other post employment defined benefit obligations | 0 |
| Other long term employee benefits | 0 |
| Restructuring | 0 |
| Pending legal issues and tax litigation | 0 |
| Commitments and guarantees given | 2 228 270 |
| Other provisions | 3 274 333 |
| Tax liabilities | 15 191 091 |
| Current tax liabilities | 9 397 370 |
| Deferred tax liabilities | 5 793 721 |
| Share capital repayable on demand | 0,00 |
| Other liabilities | 63 647 768 |
| Liabilities included in disposal groups classified as held for sale | 0 |
| Total liabilities | 3 013 733 323 |

1.3 Equity

| | 30.06.2024 |
|---|----------------------|
| | Amount |
| Capital | 871 277 595 |
| Paid up capital | 871 277 595 |
| Unpaid capital which has been called up | 0 |
| Share premium | 8 796 305 |
| Equity instruments issued other than capital | 105 042 017 |
| Equity component of compound financial instruments | 105 042 017 |
| Other equity instruments issued | 0 |
| Other equity | 0 |
| Accumulated other comprehensive income | -197 928 278 |
| Items that will not be reclassified to profit and loss | -19 616 471 |
| Tangible assets | 0 |
| Intangible assets | 0,00 |
| Actuarial gains or loss on defined benefit pension plans | -19 616 471 |
| Non-current assets and disposal groups classified as held for sale | 0,00 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | 0 |
| Changes in fair value of equity instruments measured at fair value through other comprehensive income | 0 |
| Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability | 0 |
| Items that may be reclassified to profit and loss | -178 311 807 |
| Hedges of net investments in foreign operations [effective portion] | 16 646 273 |
| Foreign currency translation | -189 293 070 |
| Hedging derivatives. Cash flow hedges reserve (effective portion) | 0 |
| Fair value changes of debt instruments measured at fair value through other comprehensive income | -3 918 185 |
| Hedging instruments [not designated elements] | 0 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | -1 746 825 |
| Retained earnings | -470 551 284 |
| Revaluation reserves | 0 |
| Other reserves | 307 159 110 |
| Funds for general banking risks [if presented within equity] | 0 |
| Other | 307 159 110 |
| (-) Treasury shares | 0 |
| Profit or loss attributable to Owners of the parent | 5 092 063 |
| (-) Interim dividends | 0 |
| Minority interests [Non-controlling interests] | 20 371 360 |
| Accumulated Other Comprehensive Income | 20 371 360 |
| Other items | 0,00 |
| Total equity | 649 258 888 |
| Total equity and total liabilities | 3 662 992 211 |

2. Statement of profit or loss

| | 30.06.2024 |
|---|--------------------|
| | Amount |
| Interest income | 118 876 758 |
| Financial assets held for trading | 45 716 001 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets designated at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 9 669 239 |
| Financial assets at amortised cost | 62 856 165 |
| Derivatives - Hedge accounting, interest rate risk | 0 |
| Other assets | 635 353 |
| Interest income on liabilities | 0 |
| (Interest expense) | 99 274 166 |
| (Financial liabilities held for trading) | 0 |
| (Financial liabilities designated at fair value through profit or loss) | 0 |
| (Financial liabilities measured at amortised cost) | 97 114 240 |
| (Derivatives - Hedge accounting, interest rate risk) | 0 |
| (Other liabilities) | 2 159 926 |
| (Interest expense on assets) | 0 |
| (Expenses on share capital repayable on demand) | 0 |
| Dividend income | 0 |
| Financial assets held for trading | 0 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 0 |
| Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method | 0 |
| Fee and commission income | 13 793 519 |
| (Fee and commission Expenses) | 1 706 956 |
| Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net | 3 350 509 |
| Financial assets at fair value through other comprehensive income | 774 304 |
| Financial assets at amortised cost | 2 576 205 |
| Financial liabilities measured at amortised cost | 0 |
| Other | 0 |
| Gains or (-) losses on financial assets and liabilities held for trading, net | -2 518 742 |
| Gains or (-) losses on trading financial assets and liabilities, net | 343 906 |
| Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net | 0 |
| Gains or (-) losses from hedge accounting, net | -83 414 |
| Exchange differences [gain or (-) loss], net | 5 213 008 |
| Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net | 0 |
| Gains or (-) losses on derecognition of non financial assets other than held for sale, net | 226 373 |
| Other operating income | 258 908 |
| (Other operating Expenses) | 1 301 623 |
| TOTAL OPERATING INCOME, NET | 37 178 080 |

(continued on next page)

2. Statement of profit or loss (continuation)

| | 30.06.2024 |
|---|-------------------|
| | Amount |
| (Administrative Expenses) | 26 193 296 |
| (Staff Expenses) | 19 342 469 |
| (Other administrative Expenses) | 6 850 827 |
| (Depreciation) | 2 730 720 |
| (Property, Plant and Equipment) | 2 149 897 |
| (Investment Properties) | 0 |
| (Other intangible assets) | 580 823 |
| Modification gains or (-) losses, net | 0 |
| Financial assets at fair value through other comprehensive income | 0 |
| Financial assets at amortised cost | 0 |
| (Provisions or (-) reversal of provisions) | -2 926 420 |
| (Commitments and guarantees given) | 416 367 |
| (Other provisions) | -3 342 787 |
| (Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss) | -647 043 |
| (Financial assets at fair value through other comprehensive income) | -123 485 |
| (Financial assets at amortised cost) | -523 558 |
| (Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates) | 0 |
| (Impairment or (-) reversal of impairment on non-financial assets) | 1 187 364 |
| (Property, plant and equipment) | 0 |
| (Investment properties) | 0 |
| (Goodwill) | 0 |
| (Other intangible assets) | 0 |
| (Other) | 1 187 364 |
| Negative goodwill recognised in profit or loss | 0 |
| Share of the profit or (-) loss of investments insubsidiaries, joint ventures and associates accounted for using the equity method | 0 |
| Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations | 0 |
| Profit or (-) loss before tax from continuing operations | 10 640 163 |
| (Tax Expenses or (-) income related to profit or loss from continuing operations) | 3 652 097 |
| Profit or (-) loss after tax from continuing operations | 6 988 066 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| (Tax Expenses or (-) income related to discontinued operations) | 0 |
| Profit or (-) loss for the year | 4 856 808 |
| Attributable to minority interest [non-controlling interests] | -235 255 |
| Attributable to owners of the parent | 5 092 063 |

3. Statement of comprehensive income

| | 30.06.2024 |
|---|-------------------|
| | Amount |
| Profit or (-) loss for the year | 4 856 808 |
| Other comprehensive income | -8 026 600 |
| Items that will not be reclassified to profit or loss | 1 393 000 |
| Tangible assets | 0 |
| Intangible assets | 0 |
| Actuarial gains (losses) on defined benefit pension plans | 1 393 000 |
| Non-current assets and disposal groups held for sale | 0 |
| Share of other recognised income and expense of entities accounted for using the equity method | - |
| Fair value changes of equity instruments measured at fair value through other comprehensive income | 0 |
| Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk | 0 |
| Income tax relating to items that will not be reclassified | 0 |
| Items that may be reclassified to profit or loss | -9 419 600 |
| Hedge of net investments in foreign operations [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Foreign currency translation | -10 252 600 |
| Translation gains or (-) losses taken to equity | -10 252 600 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Cash flow hedges [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Transferred to initial carrying amount of hedged items | 0 |
| Other reclassifications | 0 |
| Hedging instruments [not designated elements] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Financial assets at fair value through other comprehensive income | 843 000 |
| Valuation gains or (-) losses taken to equity | 1 493 819 |
| Transferred to profit or loss | -650 819 |
| Other reclassifications | 0 |
| Non-current assets and disposal groups held for sale | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Share of other recognised income and expense of investment in subsidiaries, joint venture and associate | 0 |
| Income tax relating to items that may be reclassified to profit or (-) loss | -10 000 |
| Total comprehensive income for the year | -3 169 792 |
| Attributable to minority interest [Non-controlling interest] | -2 410 000 |
| Attributable to owners of the parent | -759 792 |