

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	30.09.2025
	Amount
Cash, cash balances at central banks and other demand deposits	431,975,584
Cash on hand	5,239
Cash balances at central banks	418,737,928
Other demand deposits	13,232,417
Financial assets held for trading	71,805,678
Derivatives	20,928,385
Equity instruments	0
Debt securities	50,877,293
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	13,008,583
Equity instruments	12,984,241
Debt securities	0
Loans and advances	24,342
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	258,977,014
Equity instruments	0
Debt securities	258,977,014.00
Loans and advances	0
Financial assets at amortised cost	1,246,159,874
Debt securities	386,865,442
Loans and advances	859,294,432
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0.00
Investments in subsidiaries, joint ventures and associates	123,075,215
Tangible assets	8,401,841
Property, plant and equipment	8,401,841
Investment property	0
Intangible assets	811,205
<i>Goodwill</i>	0
Other intangible assets	811,205
Tax assets	63,490,962
Current tax assets	15,372,907
Deferred tax assets	48,118,055
Other assets	64,992,723
Non-current assets and disposal groups classified as held for sale	0
Total assets	2,282,698,679

1.2 Liabilities

	30.09.2025
	Amount
Financial liabilities held for trading	22,309,217
Derivatives	20,238,951
Short positions	2,070,266
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1,566,179,601
Deposits	1,430,000,549
Debt securities issued	129,364,470
Other financial liabilities	6,814,582
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	871,417
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	758,379
Other provisions	113,038
Tax liabilities	12,995,008
Current tax liabilities	7,422,084
Deferred tax liabilities	5,572,924
Share capital repayable on demand	0.00
Other liabilities	33,519,212
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1,635,874,455

1.3 Equity

	30.09.2025
	Amount
Capital	871,277,660
Paid up capital	871,277,660
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-20,276,624
Items that will not be reclassified to profit and loss	-20,920,964
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-20,921,029
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	644,340
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	644,340
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-464,916,044
Revaluation reserves	0
Other reserves	145,843,689
Funds for general banking risks [if presented within equity]	0
Other	145,843,689
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	1,057,221
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	646,824,224
Total equity and total liabilities	2,282,698,679

2. Statement of profit or loss

	30.09.2025
	Amount
Interest income	68,542,653
Financial assets held for trading	1,493,629
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	10,769,824
Financial assets at amortised cost	55,646,234
Derivatives - Hedge accounting, interest rate risk	0
Other assets	632,966
Interest income on liabilities	0
(Interest expense)	43,950,604
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	43,494,031
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	456,573
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	8,973,439
(Fee and commission Expenses)	671,627
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	7,899,456
Financial assets at fair value through other comprehensive income	4,902,964
Financial assets at amortised cost	2,996,492
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	11,749,494
Gains or (-) losses on trading financial assets and liabilities, net	694,353
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	101,345
Exchange differences [gain or (-) loss], net	-14,487,135
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	404,993
Other operating income	2,727,679
(Other operating Expenses)	934,517
TOTAL OPERATING INCOME, NET	41,049,529

2. Statement of profit or loss (continuation)

	30.09.2025
	Amount
(Administrative Expenses)	30,401,284
(Staff Expenses)	21,874,667
(Other administrative Expenses)	8,526,617
(Depreciation)	3,001,197
(Property, Plant and Equipment)	2,824,509
(Investment Properties)	0
(Other intangible assets)	176,688
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	248,270
(Commitments and guarantees given)	248,270
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	2,397,622
(Financial assets at fair value through other comprehensive income)	350,564
(Financial assets at amortised cost)	2,047,058
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	-641,712
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-641,712
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	3,526,981
(Tax Expenses or (-) income related to profit or loss from continuing operations)	2,469,760
Profit or (-) loss after tax from continuing operations	1,057,221
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	1,057,221
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	1,057,221

3. Statement of comprehensive income

	30.09.2025
	Montante escriturado
Profit or (-) loss for the year	1,057,221
Other comprehensive income	2,160,014
Items that will not be reclassified to profit or loss	2,069,284
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	2,069,284
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	90,730
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	60,098
Valuation gains or (-) losses taken to equity	4,612,499
Transferred to profit or loss	-4,552,400
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	30,632
Total comprehensive income for the year	3,217,235
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	3,217,235