

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual**1.1 Assets**

	31.03.2024
	Amount
Cash, cash balances at central banks and other demand deposits	621,019,398
Cash on hand	3,091
Cash balances at central banks	610,679,746
Other demand deposits	10,336,561
Financial assets held for trading	40,760,352
Derivatives	23,403,668
Equity instruments	24,810
Debt securities	17,331,874
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	9,770,758
Equity instruments	9,747,068
Debt securities	0
Loans and advances	23,690
Financial assets designated at fair value through profit or loss	0
Debt securities	0.00
Loans and advances	0.00
Financial assets at fair value through other comprehensive income	257,001,899
Equity instruments	0.00
Debt securities	257,001,899.00
Loans and advances	0.00
Financial assets at amortised cost	1,317,795,832
Debt securities	518,692,575
Loans and advances	799,103,257
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0.00
Investments in subsidiaries, joint ventures and associates	150,310,938
Tangible assets	8,683,474
Property, plant and equipment	8,683,474
Investment property	0
Intangible assets	1,089,181
Goodwill	0
Other intangible assets	1,089,181
Tax assets	73,533,419
Current tax assets	16,185,260
Deferred tax assets	57,348,159
Other assets	74,463,431
Non-current assets and disposal groups classified as held for sale	0
Total assets	2,554,428,682

1.2 Liabilities

	31.03.2024
	Amount
Financial liabilities held for trading	24,557,770
Derivatives	23,249,888
Short positions	1,307,882
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1,848,647,984
Deposits	1,469,994,304
Debt securities issued	371,775,381
Other financial liabilities	6,878,299
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	1,092,616
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	539,598
Other provisions	553,018
Tax liabilities	13,941,961
Current tax liabilities	8,148,240
Deferred tax liabilities	5,793,721
Share capital repayable on demand	0.00
Other liabilities	29,377,433
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1,917,617,764

1.3 Equity

	31.03.2024
	Amount
Capital	871,277,595
Paid up capital	871,277,595
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-28,783,173
Items that will not be reclassified to profit and loss	-25,731,274
Tangible assets	0
Intangible assets	0.00
Actuarial gains or loss on defined benefit pension plans	-25,731,274
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-3,051,899
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-3,051,899
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-470,551,202
Revaluation reserves	0
Other reserves	150,600,403
Funds for general banking risks [if presented within equity]	0
Other	150,600,403
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	428,973
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0.00
Total equity	636,810,918
Total equity and total liabilities	2,554,428,682

2. Statement of profit or loss

	31.03.2024
	Amount
Interest income	27,728,761
Financial assets held for trading	307,615
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	2,266,815
Financial assets at amortised cost	24,967,611
Derivatives - Hedge accounting, interest rate risk	0
Other assets	186,720
Interest income on liabilities	0
(Interest expense)	19,870,732
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	18,841,217
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	1,029,515
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	8,652,733
(Fee and commission Expenses)	877,041
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	571,109
Financial assets at fair value through other comprehensive income	133,654
Financial assets at amortised cost	437,455
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	690,805
Gains or (-) losses on trading financial assets and liabilities, net	162,799
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-511
Exchange differences [gain or (-) loss], net	317,097
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	119,817
Other operating income	0
(Other operating Expenses)	2,644,785
TOTAL OPERATING INCOME, NET	14,850,052

(continued on next page)

2. Statement of profit or loss (continuation)

	31.03.2024
	Amount
(Administrative Expenses)	10,031,115
(Staff Expenses)	7,625,997
(Other administrative Expenses)	2,405,118
(Depreciation)	1,120,217
(Property, Plant and Equipment)	840,702
(Investment Properties)	0
(Other intangible assets)	279,515
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-26,850
(Commitments and guarantees given)	-26,850
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	96,064
(Financial assets at fair value through other comprehensive income)	170,943
(Financial assets at amortised cost)	-74,879
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	1,049,218
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1,049,218
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments insubsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	2,580,288
(Tax Expenses or (-) income related to profit or loss from continuing operations)	2,151,315
Profit or (-) loss after tax from continuing operations	428,973
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	428,973
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	428,973

3. Statement of comprehensive income

	31.03.2024
	Montante escriturado
Profit or (-) loss for the year	428,973
Other comprehensive income	-3,710,153
Items that will not be reclassified to profit or loss	-4,721,914
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-4,721,914
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	1,011,761
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-898,365
Valuation gains or (-) losses taken to equity	-935,653
Transferred to profit or loss	37,288
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	1,910,126
Total comprehensive income for the year	-3,281,180
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	-3,281,180